

STOCK GIFT/DONATIONS

Hello from the San Jose Police Activities League!

On behalf of SJPd PAL, we thank you in advance for taking the time to consider our request for a donation.

As you know, SJPd PAL raises funds to help the community through;

- Fundraisers
- Sponsorships
- Grants

You can learn more at our website; www.sjdpal.com. Please call me directly at (408) 272-9732 so that I can discuss with you how we affect the community.

Recently we have begun accepting shares of stock as a form of fundraising. The benefits to you as the donor are outstanding, such as;

- The donation is based on the gift value at time placed.
- No Capital Gains associated when stock is sold
- You get the full donation value to write off on your taxes. ¹

We have enclosed a Letter of Authorization which needs to be completed;

- Enter Broker contact information (*broker/brokerage whom holds securities*)
- Enter # of Shares you are donating
- List Stock
- Sign and Date
- Mail or Email a copy to your Broker and also copy us so we can credit the donation appropriately:

San Jose Police Activities League
Attn: Jim Ureta
Email: jim.ureta@sanjoseca.gov
680 S. 34th St,
San Jose, CA 95116

As always, without your continued support we would not be able to help youth and their families on our community!

Thank you very much!!

Regards,

Jim Ureta
Executive Director
(408) 272-9732
Jim.ureta@sanjoseca.gov

¹ – Please consult your tax professional as individual situations may vary.



**STOCK GIFT DONATIONS
Letter of Authorization**

Date

Brokerage Firm: _____ (where shares are held at)

Broker's Name: _____

Phone #:(_____)

Street Address: _____

City, ST Zip: _____

Re: Account Number: _____

To the Broker;

I / We hereby authorize the immediate transfer of _____ shares
Indicate qty

of _____ Stock to San Jose Police Activities League;
Indicate Stock Name

Taxpayer ID# 94-1681065

DTC# 0141

Account #: 5847-0322

Broker: Wells Fargo Advisors

Attn: Lilia Vaca, Mark Lohbeck, or Paul Wallin

Contact: Lohbeck Capital Management Group of Wells Fargo Advisors

(408) 291-2050

* Please note: DTC Transfers may take 24-48 hours

Yours Truly,

PRINT - Donor's Name

PRINT - Donor's Name

Donor's Signature

Donor's Signature

Instructions to Donor:

This Letter of Authorization is used by you to instruct your broker(s) to transfer securities as a donation to above named Non-Profit. There are two steps;

Step One: Fax, Mail, or Email an executed copy to your broker whom holds your securities.

Step Two: Fax, Mail, or Email an executed copy to the Non-Profit named above to ensure that you as the Donor receive acknowledgement for your donation and necessary tax reporting information.